

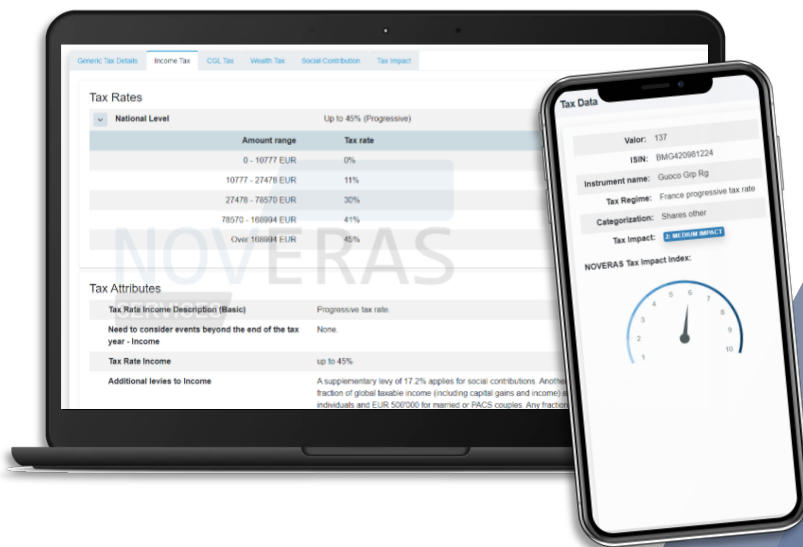
Tax On Instrument

Powered by NOVERAS

NOVERAS TOI is an essential browser-based tool for you to effectively advise your clients in today's "performance after tax" world.

It provides you with up-to-date, **country specific** tax information on **single security level** for most asset classes.

Our data enrichment service allows you to gather in-depth understanding of the tax implications on a given security and helps you make tax knowledgeable **investment decisions**, taking into account the specificities of the different tax categories among products and the tax domicile of an investor.



Noveras Tax Impact (NTI)

- Special indicator based on the most important tax criteria
- Clear and understandable number output on a measurable scale
- Text explanation for every result
- Allows comparison of tax impact of selected instruments

Tax Information

- Real-time and up to date access on more than 70 tax fields
- Different tax domiciles: UK, US, FR, and more
- Numerous asset classes: debts, shares, funds, structured products and more



Tax Fields

- Tax categories: Income, CGL, Wealth, Social contribution, Withholding Tax
- Tax category details: Deductibility of fees, reduction of tax rates, tax events, calculation methods, and more
- Generic details: possibility to carry forward/back losses, tax deadlines, tax year, use of taxes withheld abroad, and more



Get in touch with us for a free trial version.

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