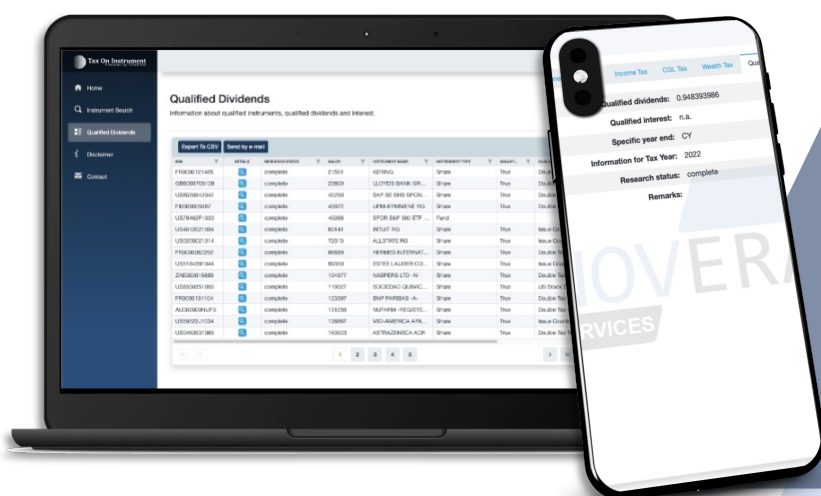


Qualified Dividends

Powered by NOVERAS

Certain specific criteria set by the United States Internal Revenue Code allow funds to classify their income (dividends or interest) as “qualified”. These qualified dividends and interests can be **taxed with a lower capital gain tax rate** instead of the higher income tax rate.

The information about qualified distributions and interest is very valuable to US investors as it allows them to comply with their tax requirements.



Customized to your needs

- Define your specific scope of instruments
- Download a table with all the parameters at any time (csv)
- In addition, „Noveras Tax On Instruments“ shows you all relevant tax details for your instruments

Noveras carried out extensive research to provide information on specific **funds** qualified dividend or interest percentages.

Non-fund instruments such as shares are categorized as qualified or non-qualified based on their specific attributes.



Data set per instrument

- Qualified dividend percentage
- Qualified interest percentage
- Specific year end
- Tax year
- Research status



Take full control of taxes with Noveras

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